



20 June 2023

Receipt of funds and issue of Convertible Notes

On 15 May 2023 Infocus Wealth Management Limited announced a proposed capital raising of \$2 million through the issue of convertible notes each with a face value of \$1.00 (Convertible Notes). The Offer was circulated to existing shareholders, staff and sophisticated investors known to directors and management.

The Offer period was extended by a week and closed at 5:00pm on Friday 16 June 2023. The Company is pleased to advise that the Offer was oversubscribed with \$3.475 million of applications received and accepted. The Notes will be issued to the successful applicants this week.

Key terms of the Convertible Notes were set out in the announcement sent to shareholders on 15 May 2023.

[Please click here to view the offer.](#)

Roy McKelvie
Chairman

